

EXHIBIT C, Part 5

Firm Retention/Disclosure Issues

September 27, 2010

Invoice No. 515257

Page 3

Matter No. 004179-001A

Re: Retention/Disclosure Issues

For Legal Services Rendered Through May 31, 2010

Date	Timekeeper	Description	Hours	Amount
12-28-2009	Mary Roufus	Locate various case documents and forward for review (1.1); review dockets to locate motion/application to employ counsel for fee examiner (2.6).	3.70	592.00
12-28-2009	Carla Andres	Draft and revise application to appoint Godfrey & Kahn as counsel (1.5); draft notice, order and supporting affidavit (2.8); familiarize with case, parties and status of fee applications (1.2).	5.50	1,925.00
12-29-2009	Carla Andres	Team conference call (.6); complete and e-mail application for appointment of counsel and supporting documents (1.2).	1.80	630.00
12-29-2009	Timothy F. Nixon	Work on Godfrey & Kahn affidavits and application (.8).	0.80	360.00
12-31-2009	Zerithea Raiche	Review and download amended notice establishing notice and case management procedures and master service list (.3); prepare e-mail on service of motion to employ counsel for fee examiner (.2).	0.50	80.00
12-31-2009	Carla Andres	Telephone conference with Mr. Williamson regarding anticipated filing (.4); review comments from Mr. Williamson and incorporate into application, affidavit and notice (.8); draft e-mail to Mr. Velez-Rivera regarding draft documents and intended filing (.2).	1.40	490.00

Date	Timekeeper	Description	Hours	Amount
12-31-2009	Timothy F. Nixon	Work on revised application (.4); conference with Ms. Andres regarding transmittal to U.S. Trustee and filing (.2).	0.60	270.00
12-31-2009	Brady C. Williamson	Review and revise draft application for counsel and related documents (.6); place initial telephone calls to retained professionals (.2); initial review of supplemental fee request by Kramer Levin (.6).	1.40	693.00
01-04-2010	Carla Andres	Review and respond to e-mail from Mr. Velez-Rivera regarding remaining documents for retention (.3); telephone conferences regarding logistics of anticipated filing and notice (.4); review e-mails from Mr. Velez-Rivera regarding comments on proposed order and respond (.3); revise proposed order and application (.5); review e-mail from Mr. Williamson regarding comments from Mr. Velez-Rivera (.2); e-mails regarding hearing schedule (.2).	1.90	665.00
01-04-2010	Timothy F. Nixon	Continue work on Godfrey & Kahn application pleadings (.7).	0.70	315.00

Date	Timekeeper	Description	Hours	Amount
01-05-2010	Mary Roufus	Review e-mails regarding docket entries relating to fee applications (.3); review and revise application to employ Godfrey & Kahn, affidavit of Mr. Nixon, notice of presentment and proposed order (2.6); telephone conference with courtroom deputy regarding canceling of hearing and filing on presentment (.1); update application and related documents to reflect change (.4); electronically file application, affidavit, notice of presentment and proposed order (.4); facilitate mailing of same (.4); prepare letter to accompany chambers copy and assemble packet to be sent to Judge Gerber (.2).	4.40	704.00
01-05-2010	Carla Andres	Review e-mail from Mr. Velez-Rivera regarding contact information (.1); review application for examiner and supporting documents (.8); telephone conference regarding proposed revisions (.3); e-mails confirming final form (.1); e-mails and telephone conferences regarding scheduling, court contacts, and filing and service issues (.8).	2.10	735.00
01-05-2010	Timothy F. Nixon	Work on retention application and related pleadings (.6).	0.60	270.00
01-07-2010	Mary Roufus	Prepare and electronically file affidavit of service for application to employ Godfrey & Kahn and notice of presentment (.3); develop categories for Godfrey & Kahn fee applications (2.2).	2.50	400.00

Date	Timekeeper	Description	Hours	Amount
01-08-2010	Mary Roufus	Prepare letter to accompany chambers copy of affidavit of service and arrange for sending to Judge Gerbers' chambers (.2).	0.20	32.00
01-15-2010	Zerithea Raiche	Review and forward application to employ Godfrey & Kahn as counsel for the fee examiner and hourly rates of professionals (.1); review and update billing categories (.2).	0.30	48.00
01-18-2010	Katherine Stadler	Telephone conference with Mr. Quinn on limited retention of Stuart Maue and terms of engagement (.2); follow-up e-mails on preparation of retention application (.3).	0.50	205.00
01-18-2010	Katherine Stadler	Conferences with Mr. Williamson on case management and possible retention of fee auditor (.3).	0.30	123.00
01-19-2010	Katherine Stadler	E-mail exchange with Mr. Quinn of Stuart Maue on retention application (.2); review Mr. Quinn's affidavit in support of retention application and supporting documents (1.0).	1.20	492.00
01-20-2010	N. Talbott Settle	Review correspondence with Mr. Quinn and review notice of presentment, proposed order, affidavit, application (1.4).	1.40	224.00
01-20-2010	Katherine Stadler	Review and revise application for limited retention of Stuart Maue as auditor, affidavit, order, and notice of presentment (1.5).	1.50	615.00
01-22-2010	N. Talbott Settle	Review fee examiner's application for authorization for the limited retention and employment of the Stuart Maue as consultant to the fee examiner and related documents (.5).	0.50	80.00

Date	Timekeeper	Description	Hours	Amount
01-22-2010	N. Talbott Settle	Review correspondence regarding meeting with Stuart Maue and retention agreement (.3).	0.30	48.00
01-22-2010	Katherine Stadler	Work on retention application for fee auditor and affidavit supporting the application and e-mail drafts to U.S. Trustee (2.2); e-mail communications with Mr. Quinn on contents of affidavit and arrangements for in person meeting in Madison (.5); plan for meeting (.5).	3.20	1,312.00
01-23-2010	Katherine Stadler	E-mail inquiry from Mr. Quinn on revisions to retention application (.2).	0.20	82.00
01-25-2010	N. Talbott Settle	Obtain Stuart Maue materials (.2).	0.20	32.00
01-25-2010	Katherine Stadler	E-mail exchange with Mr. Velez-Rivera on potential retention of Stuart Maue (.1).	0.10	41.00
01-25-2010	Katherine Stadler	Communications with Mr. Quinn on retention documents and arrangements for in person meeting (.5); suggested revisions to Mr. Quinn's affidavit in support of retention application (.5).	1.00	410.00
01-26-2010	Katherine Stadler	E-mail update to Mr. Quinn on status of U.S. Trustee revisions to Stuart Maue retention documents (.1).	0.10	41.00

Date	Timekeeper	Description	Hours	Amount
01-28-2010	Zerithea Raiche	Prepare for meeting with Stuart Maue staff (.6); locate orders retaining Stuart Maue in other bankruptcy cases for use as exhibit to Mr. Quinn's affidavit (.7); review and revise application and proposed order to employ Stuart Maue (1.4); review and revise affidavit of James Quinn in support of application to employ Stuart Maue as consultants to the fee examiner (.8); join conference and attend meeting with Stuart Maue representatives (2.0); prepare e-mail to Messrs. Dalton and Quinn attaching draft memorandum on protocols and standards for review of fee applications (.1).	5.60	896.00
01-28-2010	N. Talbott Settle	Work on attachments to Mr. Quinn's (Stuart Maue) affidavit (1.1); conference with Mr. Quinn regarding canceled flight and new arrangements (.4); join conference with representatives from Stuart Maue (2.2).	3.70	592.00
01-28-2010	Carla Andres	Attend conference with Stuart Maue regarding retention and initial requirements (2.4).	2.40	840.00
01-28-2010	Brady C. Williamson	Prepare for (.7) and participate in part of extended conference with Stuart Maue representatives (1.1); exchange email with U.S. Trustee on administrative issues (.2); participate in internal conference call on status and procedures (.3).	2.30	1,138.50

Date	Timekeeper	Description	Hours	Amount
01-28-2010	Katherine Stadler	Prepare for (1.3) and meeting with Mr. Quinn and Mr. Dalton on limited retention of Stuart Maue and parameters of project (1.1); revisions to Mr. Quinn's affidavit and other retention documents in light of comments from Mr. Velez-Rivera (.5); update from Mr. Williamson on communications from U.S. Trustee on examiner retention (.1).	3.00	1,230.00
01-29-2010	Zerithea Raiche	Review, revise and file application to retain Stuart Maue as consultants to the fee examiner (3.4); conference with court clerk on presentment date (.1); prepare e-mail to Messrs. Quinn, Dalton and Brown forwarding filed application to retain Stuart Maue (.1).	3.60	576.00
01-29-2010	Mary Roufus	E-mail correspondence regarding service of application to retain Stuart Maue (.3).	0.30	48.00
01-29-2010	Katherine Stadler	Additional revisions to fee auditor application materials (.8); conferences on instructions related to timing of filing (.2); complete application materials for signature (.1).	1.10	451.00
02-17-2010	Zerithea Raiche	Prepare e-mail to Stuart Maue attaching order authorizing the company's employment as a consultant to the fee examiner (.1).	0.10	16.00
02-17-2010	Carla Andres	Review summary of new filings, including order appointing Stuart Maue (.2).	0.20	70.00
02-17-2010	Katherine Stadler	E-mail to Mr. Dalton on court execution of retention order (.1); e-mail exchange on travel plans (.1).	0.20	82.00

Date	Timekeeper	Description	Hours	Amount
03-25-2010	Carla Andres	E-mails with Mr. Brown and Mr. Dalton regarding final review of exhibits (.2); review e-mail to Mr. Dalton regarding expansion of scope of review and intended application (.1).	0.30	105.00
03-25-2010	Katherine Stadler	E-mail to Mr. Brown, Mr. Dalton and Mr. Quinn on expansion of retention (.1).	0.10	41.00
03-26-2010	Carla Andres	Review draft affidavit from Mr. Dalton (.2).	0.20	70.00
03-30-2010	Zerithea Raiche	Review Godfrey & Kahn's retention application and respond to e-mail on hourly retention rates (.2).	0.20	32.00
03-31-2010	Carla Andres	Review draft retention application for Stuart Maue (.2).	0.20	70.00
03-31-2010	Katherine Stadler	Review and revise draft of application to expand Stuart Maue's employment (.4); review and revise James Quinn affidavit supporting the application (.2); confer with team on status and approach (.2); e-mail exchange on inclusion of nunc pro tunc language in retention application (.2).	1.00	410.00
03-31-2010	Katherine Stadler	E-mail exchange with Mr. Quinn on revisions to his second affidavit (in support of expanded retention) (.1); e-mail exchange with Mr. Dalton on timeline for preparation of revised exhibits for fee examiner's reports (.2).	0.30	123.00
04-01-2010	Zerithea Raiche	Review and revise application and notice for fee examiner's application to extend retention of Stuart Maue (.3).	0.30	48.00
04-01-2010	Katherine Stadler	Review and revise Stuart Maue extended retention documents to reflect nunc pro tunc retention (.3).	0.30	123.00

Date	Timekeeper	Description	Hours	Amount
04-02-2010	Katherine Stadler	Revisions to Stuart Maue expanded retention documents (.2); e-mail to Mr. Quinn, Mr. Dalton, and Mr. Brown (.1); review contents of documents, status, and timing (.2).	0.50	205.00
04-05-2010	Zerithea Raiche	Complete application to extend Stuart Maue's retention (.3); revise application for an order authorizing the extended retention of Stuart Maue as a consultant to the fee examiner (1.8); file application for order (.4); prepare e-mail to Garden City on service of the fee examiner's application to extend the retention of Stuart Maue (.1); review and revise the fee examiner's second status report and advisory (2.2); review and revise the fee examiner's motion to clarify retention order (1.3).	6.10	976.00
04-05-2010	Zerithea Raiche	Prepare e-mail to Messrs. Quinn, Dalton and Brown forwarding the fee examiner's application to extend the retention of the Stuart Maue (.1).	0.10	16.00
04-05-2010	Katherine Stadler	Final revisions to Stuart Maue expanded retention documents (.4).	0.40	164.00
04-06-2010	Brady C. Williamson	Draft motion to amend fee examiner retention order (.5).	0.50	247.50
04-08-2010	Eric Wilson	Correspondence regarding motion to clarify retention order (.1).	0.10	39.00
04-08-2010	Brady C. Williamson	Revise draft pleadings on clarification of fee examiner retention (.3).	0.30	148.50
04-08-2010	Brady C. Williamson	Review email from Assistant U.S. Trustee on proposed motion (.2); email to Assistant U.S. Trustee on procedure (.2).	0.40	198.00

Date	Timekeeper	Description	Hours	Amount
04-08-2010	Katherine Stadler	Revise motion to clarify fee examiner retention and e-mail exchange with Mr. Velez-Rivera on that motion (1.9).	1.90	779.00
04-09-2010	Zerithea Raiche	Review and revise notice, motion and proposed order on fee examiner's motion for clarification of appointment order (1.4).	1.40	224.00
04-10-2010	Katherine Stadler	Conference with Mr. Williamson on contents of motion to clarify fee examiner's retention order (.2).	0.20	82.00
04-12-2010	Zerithea Raiche	Review and revise fee examiner's motion for clarification of appointment order (.5), proposed order (.2) and notice of hearing (.3); prepare e-mail on changes made to the fee examiner's motion for clarification of appointment order (.1); prepare and file fee examiner's motion for clarification of appointment order, proposed order and notice of hearing (.4); prepare e-mail to Garden City on service of motion and notice (.1).	1.60	256.00
04-12-2010	Katherine Stadler	Review, revise, and complete motion for clarification of appointment order for filing and service (.9).	0.90	369.00
04-23-2010	Zerithea Raiche	Review, revise and file fee examiner's supplemental statement in support of pending application to extend the retention of Stuart Maue (.7).	0.70	112.00
04-23-2010	Carla Andres	Review supplemental statement regarding Stuart Maue (.2); review e-mail regarding Lexis/Westlaw totals for executive summary (.4).	0.60	210.00

Date	Timekeeper	Description	Hours	Amount
04-23-2010	Monica Santa Maria	Edit supplemental statement in support of extended retention of Stuart Maue (1.7); email communications with Mr. Dalton regarding Stuart Maue services (.3).	2.00	410.00
04-23-2010	Eric Wilson	Review and respond to correspondence and telephone call to Weil Gotshal regarding motion to expand Stuart Maue retention (.4); telephone conference with Mr. Brooks regarding agreement to hear motion on Stuart Maue retention (.1); telephone conference with Mr. Karotkin regarding agreement to hear motion on Stuart Maue retention (.1).	0.60	234.00
04-23-2010	Katherine Stadler	Review, revise and complete supplemental statement in support of expanded Stuart Maue retention for filing and service (1.8).	1.80	738.00
04-23-2010	Katherine Stadler	Draft and e-mail letter to Mr. Brooks on agenda of fee examiner items for hearing on April 29, 2010 (.3); review Weil Gotshal's objection to motion to adjourn hearing on second interim fee application (.3); e-mails and telephone conferences on status of his communications with Mr. Karotkin on Stuart Maue hearing (.3); e-mail supplemental statement in support of Stuart Maue retention to Mr. Brooks with covering e-mail (.2).	1.10	451.00
04-23-2010	Katherine Stadler	Communications with Mr. Brown and Mr. Dalton to obtain information necessary for supplemental statement in support of expanded Stuart Maue retention (.5); e-mails with Mr. Brown on blended rate calculations (.3).	0.80	328.00

Date	Timekeeper	Description	Hours	Amount
04-26-2010	Eric Wilson	Telephone conference with Mr. Brooks regarding hearing on Stuart Maue retention (.1); telephone conference with Mr. Brooks regarding professionals that have adjourned hearing on first interim fee applications (.1).	0.20	78.00
04-26-2010	Katherine Stadler	Review objection of Weil Gotshal to fee examiner's motion for clarification (.3); consider response to objection to Stuart Maue retention and consider objection to adjournment of second interim fee applications (.8).	1.10	451.00
04-30-2010	Eric Wilson	Voice mail message for Mr. Dalton regarding meeting in St. Louis and investigation of general billable rates (.1).	0.10	39.00
05-04-2010	Brady C. Williamson	Review initial draft order on fee examiner motion (.1).	0.10	49.50
05-07-2010	Eric Wilson	Exchange correspondence with Mr. Dalton regarding visit to St. Louis to confer with Stuart Maue (.3).	0.30	117.00
05-08-2010	Katherine Stadler	E-mail exchange with Mr. Williamson on preparation of draft orders on Stuart Maue retention and adjournment of second interim fee applications (.1).	0.10	41.00

Date	Timekeeper	Description	Hours	Amount
05-10-2010	Katherine Stadler	Review revised order clarifying fee examiner appointment from Mr. Brooks and e-mail response to Mr. Brooks (.2); e-mail exchange with Mr. Williamson on contents of revised order (.1).	0.30	123.00
05-25-2010	Eric Wilson	Telephone conference with Mr. Dalton and Mr. Brown regarding visit to St. Louis, and application of Stuart Maue (.3); correspondence with Mr. Brown and Ms. Snyder regarding exhibits to letter (.5).	0.80	312.00
Total Fees			\$	26,273.00
Total Disbursements			\$	<u>0.00</u>
Total For This Matter			\$	<u>26,273.00</u>